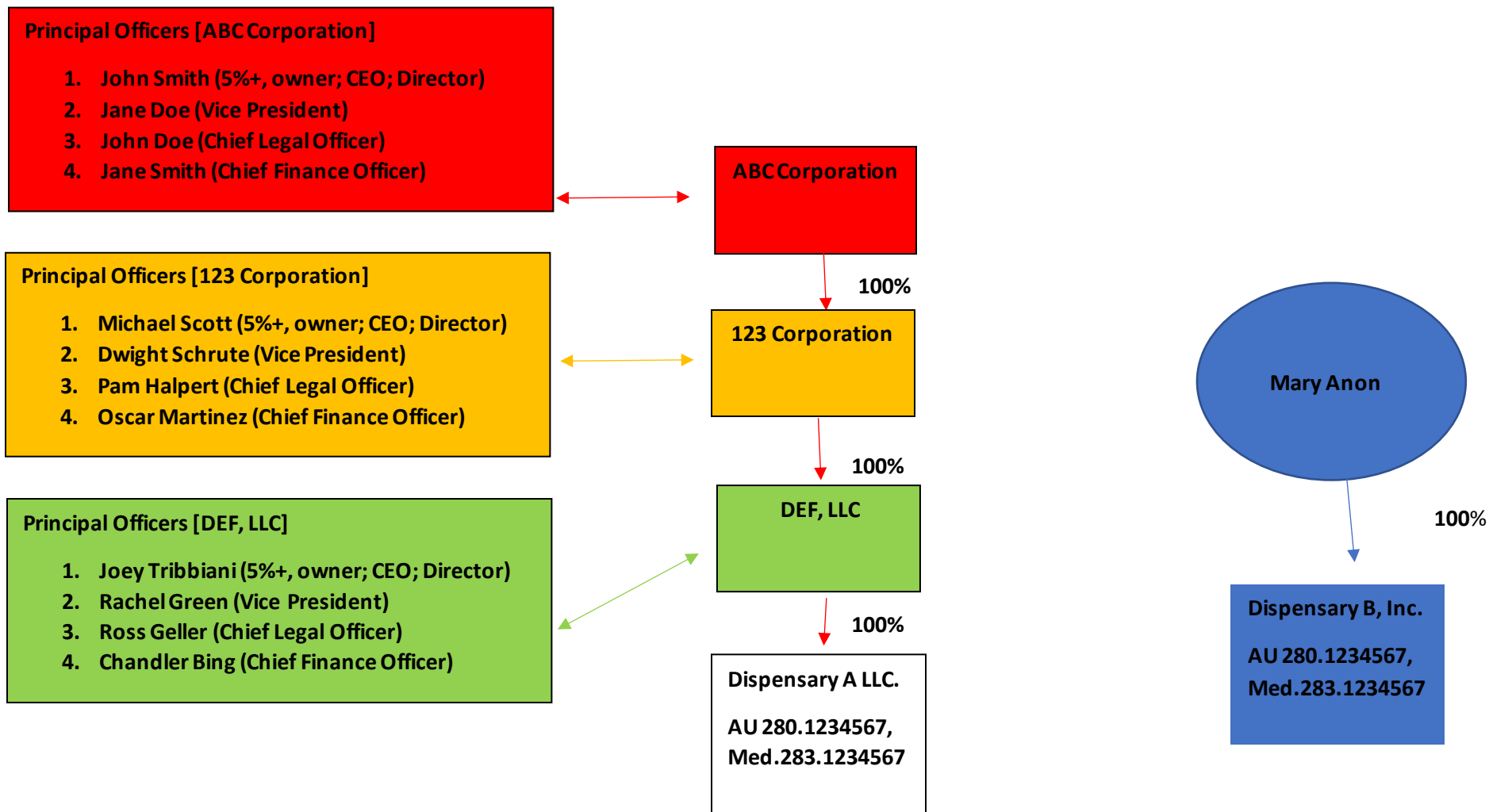
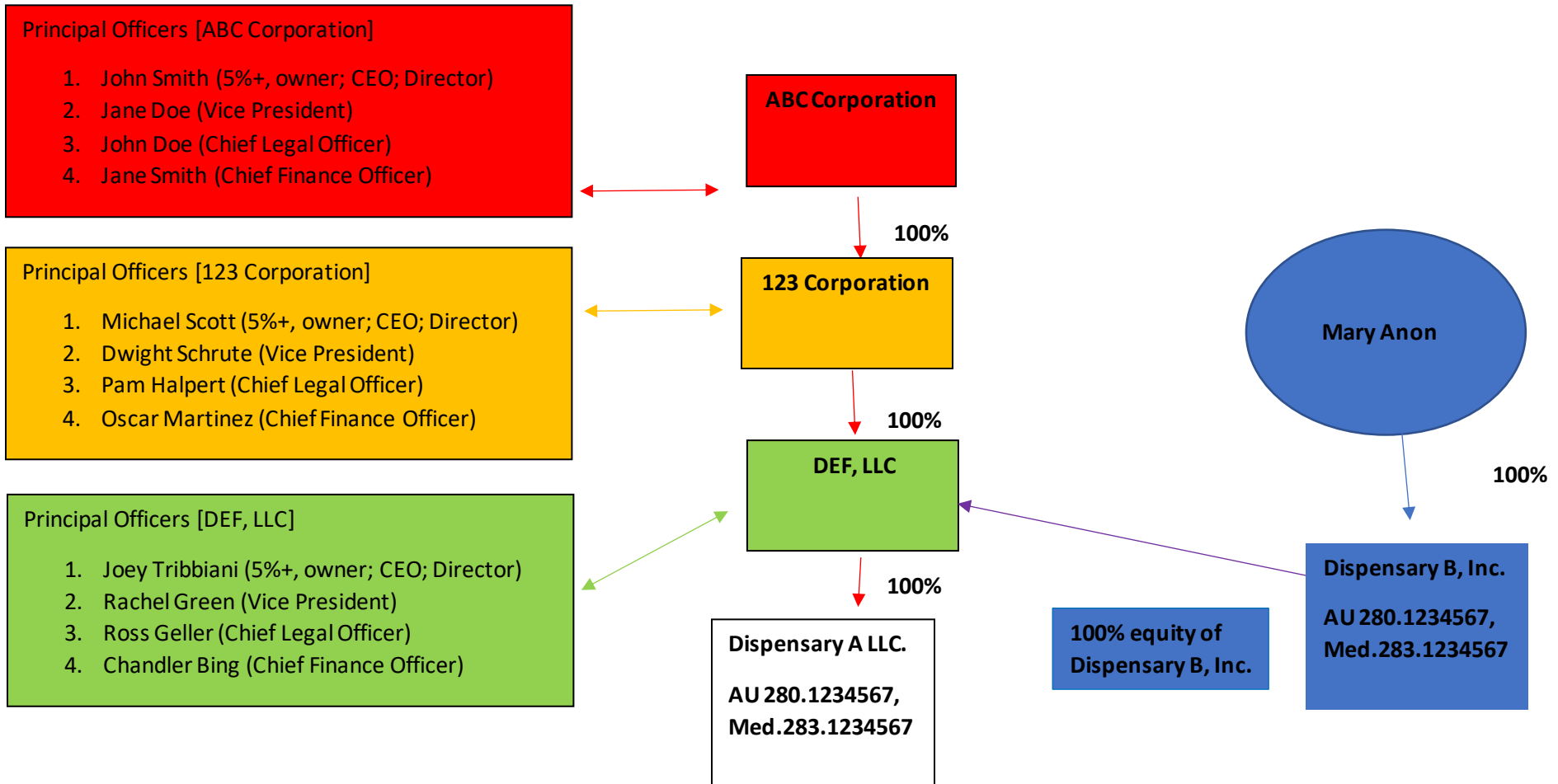


Pre-Transaction Organizational Structures



Summary of Transaction



Post-Transaction Organizational Structures

Principal Officers [ABC Corporation]

- 1. John Smith (5%+, owner; CEO; Director)
- 2. Jane Doe (Vice President)
- 3. John Doe (Chief Legal Officer)
- 4. Jane Smith (Chief Finance Officer)

ABC Corporation



Principal Officers [123 Corporation]

- 1. Michael Scott (5%+, owner; CEO; Director)
- 2. Dwight Schrute (Vice President)
- 3. Pam Halpert (Chief Legal Officer)
- 4. Oscar Martinez (Chief Finance Officer)

123 Corporation

100%



DEF, LLC

100%

Principal Officers [DEF, LLC]

- 1. Joey Tribbiani (5%+, owner; CEO; Director)
- 2. Rachel Green (Vice President)
- 3. Ross Geller (Chief Legal Officer)
- 4. Chandler Bing (Chief Finance Officer)



Dispensary A LLC.
AU 280.1234567,
Med.283.1234567

100%

Dispensary B, Inc.
AU 280.1234567,
Med.283.1234567

100%

