



Federal Reserve Bank of Chicago
Division of Supervision and Regulation
230 South LaSalle Street, 14th floor
Chicago, Illinois 60604-1413

**Illinois Department of Financial
and Professional Regulation**
Division of Banking
320 West Washington Street
Springfield, Illinois 62786



January 28, 2016

Ms. Donna M. Goelz
Howard & Howard Attorneys PLLC
One Technology Plaza, Suite 600
211 Fulton Street
Peoria, Illinois 61602-1350


Re: Termination of Written Agreement with The State Bank of Blue Mound
Reserve Bank 12-055-WA and 2012-DB-38


Dear Ms. Goelz:

This letter is to inform you of the termination of the Written Agreement, dated August 1, 2012, by and among The State Bank of Blue Mound, Blue Mound, Illinois, the Federal Reserve Bank of Chicago (Reserve Bank), and the Illinois Department of Financial and Professional Regulation, Division of Banking (Division). The Written Agreement was terminated effective October 31, 2015, the date of the acquisition and merger of the State Bank of Blue Mound into the First National Bank of Pana.

Should you have any questions regarding this letter and/or termination of the Written Agreement, please contact Reserve Bank Supervision Manager Jeffrey Bonham at (312) 322-5162 or Division District Supervisor Dennis Weger at (217) 785-2841.

Respectfully,


Joseph J. Turk
Assistant Vice President
Regional Director – Illinois
Federal Reserve Bank of Chicago


Michael J. Mannion
Director
Illinois Department of Financial and
Professional Regulation
Division of Banking