FEDERAL DEPOSIT INSURANCE CORPORATION WASHINGTON, D.C.

AND

STATE OF ILLINOIS

DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION SPRINGFIELD, ILLINOIS

In the Matter of

ORDER TERMINATING CONSENT ORDER

NORSTATES BANK WAUKEGAN, ILLINOIS

FDIC-10-116b 2010-DB-33

(ILLINOIS CHARTERED INSURED NONMEMBER BANK)

The Federal Deposit Insurance Corporation ("FDIC") and the Illinois Department of Financial and Professional Regulation, Division of Banking ("Division"), hereby issue this ORDER TERMINATING CONSENT ORDER, terminating all provisions of the Consent Order entered on April 16, 2010, against NorStates Bank, Waukegan, Illinois, pursuant to section 8(b) of the Federal Deposit Insurance Act, 12 U.S.C. § 1818(b), and under 38 Ill. Adm. Code, § 392 et seq.

Dated this 14th day of Ganuary, 2013.

Pursuant to delegated authority.

M. Anthony Lowe Regional Director
Chicago Regional Office
Federal Deposit Insurance
Corporation

Manuel Flores
Acting Secretary
Illinois Department of
Financial and Professional
Regulation